



SISTERS OF SOCIAL SERVICE

100TH ANNIVERSARY JUBILEE

1926-2026

Bequest Intention Form

This form is a non-binding expression of intent and will be kept confidential. It helps us acknowledge your generosity and plan for the future. Thank you in advance for your support of the Sisters of Social Service of Los Angeles.

Donor Information

First & Last Name

Address

City

State

Zip

Best Phone

Email Address

Bequest Details

I/we have included the SSS in my/our estate plans through the following type of gift (check all that apply):

- Will Living Trust Retirement Plan Beneficiary Designation Life Insurance Beneficiary Designation
 Other: _____

This gift is (choose one):

- A specific dollar amount: \$ _____
 A percentage of my/our estate: _____ %
 A specific asset: _____
 Residual bequest (remainder of estate after other gifts): _____

Estimated current value of the bequest (optional): \$ _____

(This estimate is for internal planning only and is not legally binding.)

Purpose of the Gift

Please direct my/our bequest to...

- The organization's greatest needs (unrestricted)
 A specific ministry, fund, or purpose: _____
(If the purpose becomes impracticable, the organization may use the gift for its closest related need.)

Other Notes: _____

Recognition Preferences

I/we would like to be recognized publicly for this future gift. Name(s) for recognition:

I/we prefer to remain anonymous.

Executor / Advisor Information (optional)

Executor/Trustee Name: _____

Attorney/Advisor Name: _____

Firm: _____

Phone/Email: _____

Signature

I/we understand that this form is an expression of current intentions and does not create a legally binding obligation. I/we may modify or revoke this intention at any time.

Signature

Date

Second Signature (if joint)

Date

THANK YOU FOR YOUR SUPPORT!

Please return this completed form to the Development Office
by saving it to your computer, filling it out and emailing it to: info@sssla.org
For questions, please contact the Development Office: 818.285.3358 or 818.285.3376